

Financial Analysts Consensus 2024 - 2026 Galenica Group

09.09.2024

	2023 A	Number of estimates	Consensus 2024 E	Change	Highest 2024 E	Median 2024 E	Lowest 2024 E
in million CHF							
Net Sales	3'746.0	6	3'883.3	3.7%	3'913.4	3'886.7	3'858.2
Products & Care	1'635.6	6	1'705.8	4.3%	1'728.4	1'705.1	1'686.4
Logistics and IT	3'077.0	6	3'186.7	3.6%	3'208.3	3'193.6	3'155.8
Corporate & Elimination	-966.6	6	-1'009.2	4.4%	-996.6	-1'008.0	-1'025.0
EBIT adjusted ¹⁾	191.3	5	209.0	9.2%	212.2	208.5	207.1
ROS			5.4%		5.4%	5.4%	5.4%
Products & Care	152.3	5	159.4	4.6%	161.9	159.1	156.8
ROS	9.3%		9.3%		9.4%	9.3%	9.3%
Logistics and IT	42.3	5	53.8	27.2%	54.5	53.9	52.8
ROS	1.4%		1.7%		1.7%	1.7%	1.7%
Corporate & Elimination	-3.3	5	-4.2	27.5%	-2.2	-3.4	-7.3
Net profit adjusted ¹⁾	161.6	5	169.5	4.9%	175.6	169.4	161.1
Investments in tangible and intangible assets	78.8	6	73.0	-7.4%	77.0	72.4	70.0
<i>in % of net sales</i>	2.1%		1.9%		2.0%	1.9%	1.8%
Dividend per share (in CHF, paid in the following year)	2.20	6	2.25	2.5%	2.30	2.25	2.20

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2024 E	Number of estimates	Consensus 2025 E	Change	Highest 2025 E	Median 2025 E	Lowest 2025 E
Net Sales	3'883.3	6	4'044.2	4.1%	4'113.4	4'037.6	4'002.3
Products & Care	1'705.8	6	1'782.7	4.5%	1'816.1	1'778.8	1'748.2
Logistics and IT	3'186.7	6	3'304.4	3.7%	3'371.2	3'301.5	3'242.9
Corporate & Elimination	-1'009.2	6	-1'042.9	3.3%	-1'018.6	-1'045.1	-1'067.2
EBIT adjusted ¹⁾	209.0	5	220.7	5.6%	226.9	220.9	217.0
ROS	5.4%		5.5%		5.5%	5.5%	5.4%
Products & Care	159.4	5	167.7	5.2%	171.1	169.0	164.0
ROS	9.3%		9.4%		9.4%	9.5%	9.4%
Logistics and IT	53.8	5	57.0	5.9%	59.8	57.2	54.5
ROS	1.7%		1.7%		1.8%	1.7%	1.7%
Corporate & Elimination	-4.2	5	-4.0	-4.7%	-1.4	-2.5	-9.5
Net profit adjusted ¹⁾	169.5	5	178.6	5.4%	184.2	178.7	169.3
Investments in tangible and intangible assets	73.0	6	69.8	-4.3%	73.1	70.0	64.0
<i>in % of net sales</i>	1.9%		1.7%		1.8%	1.7%	1.6%
Dividend per share (in CHF, paid in the following year)	2.25	6	2.35	4.4%	2.56	2.35	2.22

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2025 E	Number of estimates	Consensus 2026 E	Change	Highest 2026 E	Median 2026 E	Lowest 2026 E
Net Sales	4'044.2	6	4'187.6	3.5%	4'315.8	4'182.3	4'067.3
Products & Care	1'782.7	6	1'847.2	3.6%	1'907.7	1'833.7	1'812.1
Logistics and IT	3'304.4	6	3'413.0	3.3%	3'527.8	3'396.2	3'325.9
Corporate & Elimination	-1'042.9	6	-1'072.6	2.8%	-1'041.3	-1'070.5	-1'119.7
EBIT adjusted ¹⁾	220.7	5	231.5	4.9%	244.9	235.7	215.3
ROS	5.5%		5.5%		5.7%	5.6%	5.3%
Products & Care	167.7	5	175.1	4.4%	183.5	171.6	168.8
ROS	9.4%		9.5%		9.6%	9.4%	9.3%
Logistics and IT	57.0	5	61.8	8.4%	66.4	60.7	57.6
ROS	1.7%		1.8%		1.9%	1.8%	1.7%
Corporate & Elimination	-4.0	5	-5.4	34.3%	-2.4	-4.2	-12.0
Net profit adjusted ¹⁾	178.6	5	188.2	5.4%	199.2	189.1	177.9
Investments in tangible and intangible assets	69.8	6	69.8	-0.1%	75.9	70.0	66.4
<i>in % of net sales</i>	1.7%		1.7%		1.8%	1.7%	1.6%
Dividend per share (in CHF, paid in the following year)	2.35	6	2.48	5.2%	2.76	2.45	2.29

1) Excluding the effects of IAS 19 and IFRS 16