

Financial Analysts Consensus 2024 - 2026 Galenica Group

15.01.2025

	2023 A	Number of estimates	Consensus 2024 E	Change	Highest 2024 E	Median 2024 E	Lowest 2024 E
in million CHF							
Net Sales	3'746.0	6	3'889.0	3.8%	3'906.2	3'887.3	3'861.6
Products & Care	1'635.6	6	1'695.6	3.7%	1'710.6	1'700.1	1'668.9
Logistics and IT	3'077.0	6	3'204.1	4.1%	3'226.2	3'204.2	3'181.7
Corporate & Elimination	-966.6	6	-1'010.7	4.6%	-1'001.2	-1'007.7	-1'025.0
EBIT adjusted ¹⁾	191.3	6	207.7	8.6%	209.9	208.2	204.2
ROS			5.3%		5.4%	5.4%	5.3%
Products & Care	152.3	6	157.5	3.4%	159.8	158.3	151.0
ROS	9.3%		9.3%		9.3%	9.3%	9.0%
Logistics and IT	42.3	6	53.7	26.9%	56.0	53.5	52.3
ROS	1.4%		1.7%		1.7%	1.7%	1.6%
Corporate & Elimination	-3.3	6	-3.4	3.9%	-2.2	-3.2	-5.4
Net profit adjusted ¹⁾	161.6	6	168.9	4.5%	174.1	169.6	161.4
Investments in tangible and intangible assets	78.8	6	73.0	-7.3%	77.0	72.4	70.0
<i>in % of net sales</i>	2.1%		1.9%		2.0%	1.9%	1.8%
Dividend per share (in CHF, paid in the following year)	2.20	6	2.24	2.0%	2.30	2.24	2.18

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2024 E	Number of estimates	Consensus 2025 E	Change	Highest 2025 E	Median 2025 E	Lowest 2025 E
Net Sales	3'889.0	6	4'055.2	4.3%	4'126.5	4'043.6	4'006.9
Products & Care	1'695.6	6	1'783.3	5.2%	1'827.0	1'784.5	1'748.3
Logistics and IT	3'204.1	6	3'317.3	3.5%	3'370.1	3'313.6	3'288.0
Corporate & Elimination	-1'010.7	6	-1'045.4	3.4%	-1'025.4	-1'045.7	-1'070.6
EBIT adjusted ¹⁾	207.7	6	223.8	7.7%	239.2	222.5	217.0
ROS	5.3%		5.5%		5.8%	5.5%	5.4%
Products & Care ROS	157.5 9.3%	6	169.1 9.5%	7.4%	179.8 9.8%	167.5 9.4%	164.4 9.4%
Logistics and IT ROS	53.7 1.7%	6	57.7 1.7%	7.4%	62.3 1.8%	57.6 1.7%	54.5 1.7%
Corporate & Elimination	-3.4	6	-3.0	-11.7%	-2.3	-2.9	-4.0
Net profit adjusted ¹⁾	168.9	6	182.1	7.8%	201.0	180.4	169.4
Investments in tangible and intangible assets <i>in % of net sales</i>	73.0 1.9%	6	69.9 1.7%	-4.2%	73.4 1.8%	70.0 1.7%	64.1 1.6%
Dividend per share (in CHF, paid in the following year)	2.24	6	2.36	5.0%	2.60	2.35	2.22

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2025 E	Number of estimates	Consensus 2026 E	Change	Highest 2026 E	Median 2026 E	Lowest 2026 E
Net Sales	4'055.2	6	4'197.8	3.5%	4'317.2	4'188.9	4'098.3
Products & Care	1'783.3	6	1'848.3	3.6%	1'924.2	1'827.0	1'809.0
Logistics and IT	3'317.3	6	3'424.2	3.2%	3'513.2	3'413.3	3'374.7
Corporate & Elimination	-1'045.4	6	-1'074.6	2.8%	-1'045.9	-1'070.5	-1'120.1
EBIT adjusted ¹⁾	223.8	6	236.0	5.4%	254.5	237.3	217.8
ROS	5.5%		5.6%		5.9%	5.7%	5.3%
Products & Care ROS	169.1 9.5%	6	176.0 9.5%	4.1%	185.6 9.6%	176.9 9.7%	163.7 9.0%
Logistics and IT ROS	57.7 1.7%	6	63.4 1.9%	9.8%	71.7 2.0%	63.5 1.9%	57.6 1.7%
Corporate & Elimination	-3.0	6	-3.5	14.2%	-2.4	-3.1	-5.3
Net profit adjusted ¹⁾	182.1	6	192.6	5.8%	213.0	191.4	177.9
Investments in tangible and intangible assets <i>in % of net sales</i>	69.9 1.7%	6	69.9 1.7%	0.0%	76.3 1.8%	70.0 1.7%	66.5 1.6%
Dividend per share (in CHF, paid in the following year)	2.36	6	2.48	5.2%	2.77	2.45	2.30

1) Excluding the effects of IAS 19 and IFRS 16