

Financial analysts consensus first half of 2024 Galenica Group

18.07.2024

| | H1 2023A | Number of estimates | H1 2024 E | Change | Highest H1 2024 E | Median H1 2024 E | Lowest H1 2024 E |
|--|----------------|---------------------|----------------|--------------|-------------------|------------------|------------------|
| in million CHF | | | | | | | |
| Net Sales | 1'851.2 | 7 | 1'937.2 | 4.6% | 1'947.2 | 1'939.6 | 1'926.8 |
| Products & Care | 804.4 | 7 | 839.1 | 4.3% | 858.3 | 837.7 | 824.2 |
| Logistics and IT | 1'518.5 | 7 | 1'591.4 | 4.8% | 1'609.0 | 1'589.6 | 1'574.7 |
| Corporate & Elimination | -471.7 | 7 | -493.3 | 4.6% | | | |
| EBIT adjusted ¹⁾ | 90.2 | 7 | 104.3 | 15.7% | 106.5 | 104.0 | 102.0 |
| ROS | 4.9% | | 5.4% | | 5.5% | 5.4% | 5.3% |
| Products & Care ¹⁾ | 73.1 | 7 | 78.2 | 6.9% | 81.1 | 78.0 | 75.9 |
| ROS | 9.1% | | 9.3% | | 9.5% | 9.3% | 9.2% |
| Logistics and IT ¹⁾ | 19.0 | 7 | 28.2 | 48.5% | 30.3 | 28.1 | 25.9 |
| ROS | 1.3% | | 1.8% | | 1.9% | 1.8% | 1.6% |
| Corporate & Elimination | -1.9 | 7 | -2.0 | 7.7% | | | |
| Net profit adjusted ¹⁾ | 73.7 | 7 | 84.2 | 14.3% | 87.1 | 84.5 | 81.8 |

1) Excluding the effects of IAS 19 and IFRS 16